SAH POLYMERS LIMITED

Manufacturer & exporter of Flexible Intermediate Bulk Containers (FIBCs), High Density Polyethylene (HDPE) Woven Bags, BOPP Laminated Bags



About the Company

- Incorporated in 1992, Sah Polymers Limited (SAH) is engaged in the manufacturing of packaging bags which find application in diverse industries including Agro Pesticides, Basic Drugs, Cement, Chemicals, Fertilizers, Food Products, Textile, Ceramic, Steel, among others;
- SAH's product portfolio includes Flexible Intermediate Bulk Containers (FIBCs), Polypropylene (PP) / High Density Polyethylene (HDPE) bags, PP / HDPE Woven Fabric and other technical textile products of various weights, size and colours;
- Company's manufacturing facility is located at Udaipur, Rajasthan with an installed capacity of 3,960 MT per annum. The Company has started commercial production in a new manufacturing facility with a capacity of 3,960 MT per annum to manufacture new variants of FIBC bags on 25th January 2023;
- Additionally, SAH is a Del Credere Associate & Consignment Stockist of Indian Oil Corporation Limited (IOCL) and also operates a Dealer Operated Polymer Warehouse (DOPW) of IOCL for their polymer division;
- Domestic Presence: Across 6 states and union territory with long term B2B relationships; Internationally SAH supplies its products in 14 countries covering regions of Africa, Middle East, Europe, USA, Australia and the Caribbean;
- SAH holds 51.01% in Fibcorp Polyweave Private Limited as its subsidiary company;
- SAH is an ISO 9001:2015 Certified Company and a recognized Star Export House;
- SAH is a proud member of the renowned FIBCA (FIBC Association of USA) and also a proud member of iFIBCA (Indian FIBC Association);
- SAH got listed on NSE and BSE on 12th January 2023.



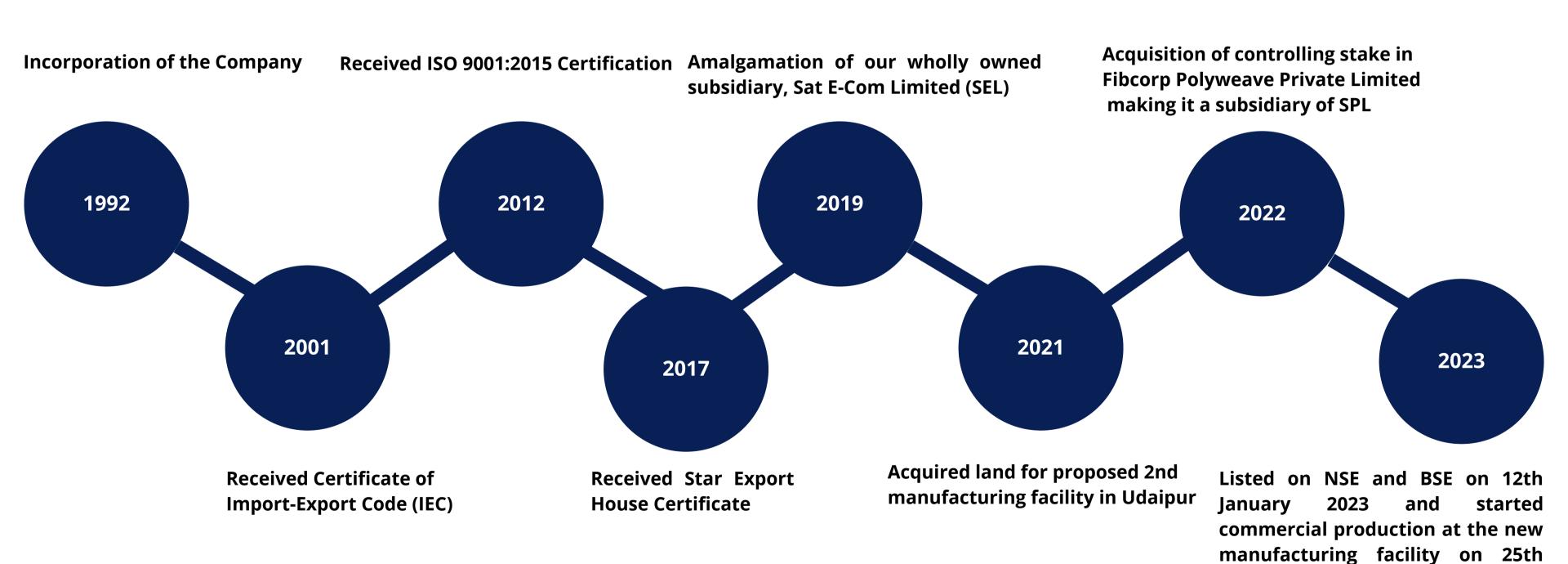


Key Highlights

- **01** 30 Years of History
- **02** 40%+ Export Revenue
- 25,500 Sq Mtr of land area of mfg. facility
- Manufacturing Capacity of 7,920 MT per annum
- Reduced debt by INR 19.66 Cr. from IPO proceeds to increase profitability



Journey so far



January 2023.

Quarterly Highlights



IPO Listing on NSE & BSE









Quarterly Highlights - Celebrations & Trainings at Sah



Rangoli Competition



Food Festival





Christmas Celebration



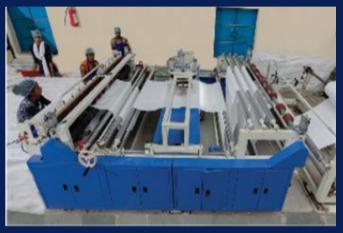
Session on Management Reporting System

New Year Celebration

Fibcorp Polyweave Private Limited - Subsidiary Company

















FIBCORP is subsidiary of Sah Polymers since Jan'2022

- Involved in the business of Manufacturing and Exporting of FIBC since July 2017
- Manufactures entire range of FIBC from Simple builder bags to complex C panel and circular baffle bags
- Strong export customer base in 18+ countries across the globe
- Recognized as Star Export House by Government of India.
- Driven by strong team of experience and knowledgeable professionals and workers across critical production department

SAH Polymers Ltd and FIBCORP Polyweave Pvt. Ltd have decided to merge. This merger will result in significant synergy and immense value addition by opening up new markets and ability to shell out a new range of products whilst attracting diverse talent from the industry by complimenting each other's strengths and become value accretive for its shareholders.

New Logo - Fibcorp



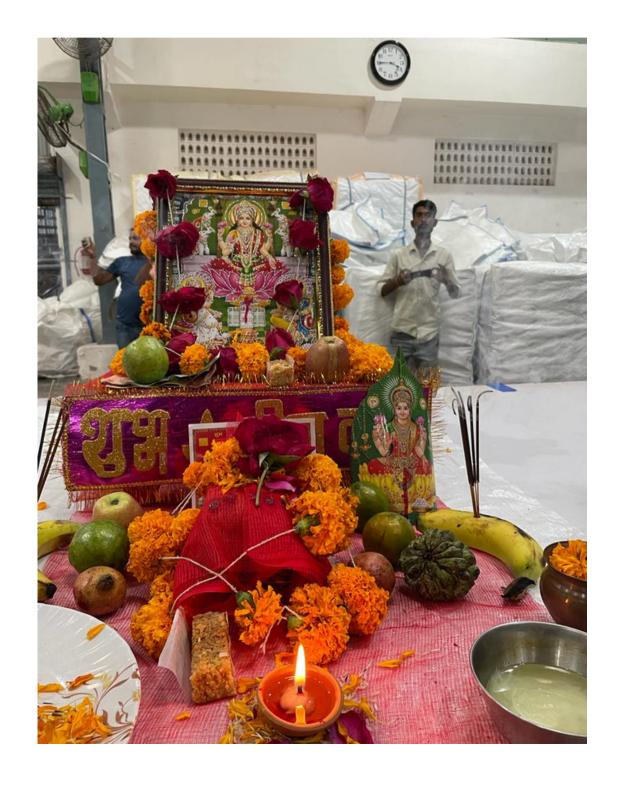
Weaving A Stronger Future Together

On the 5th Anniversary of the incorporation of Fibcorp Polyweave Private Limited, Fibcorp unveiled its new logo. The below points summarizes the basic concept underlying its new corporate logo:

- The color Green symbolizes Sustainability
- The Color Blue symbolizes Trust
- Whereas the white background denotes Transparency, Fairness & Equality
- Intersection denotes Bonding & Associations with our various stakeholders
- And the overall Icon personifies Symbol "Infinity" which express our limitless ambition



Quarterly Highlights - Celebrations at Fibcorp













Growth Strategy



Sah Polymers Limited is exploring various inorganic opportunities in India and abroad for expanding its products range and its customer base.

Summarized Highlights for the Quarter ended 31st December 2022

	Consolidated		Standalone	
Particulars	Quarter ended 31st December 2022 (INR Lakhs)	Year ended 31st March 2022 (INR Lakhs)	Quarter ended 31st December 2022 (INR Lakhs)	Year ended 31st March 2022 (INR Lakhs)
Revenue	2,258.15	8,123.45	1,752.61	7,646.78
EBIDTA	225.98	773.40	183.09	715.35
PAT	101.27	437.54	78.86	402.40

Note: Production & Sales of December, 2022 is effected due to modernization of existing plant & trial production of new plant.

THANK YOU

Sah Polymers Limited

Website: www.sahpolymers.com

Fibcorp Polyweave Private Limited

Website: www.fibcorpp.com

Investor Relations : corporate@sahpolymers.com

Disclaimer

Some of the statements in this communication are forward looking statements. These statements are based on the present business environment and regulatory framework. Developments that could affect the Company's operations include significant changes in political and economic environment in India, tax laws, Import duties, litigation and labour relations. We assume no responsibility for any action taken based on the said information, or to update the same as circumstances change.

