

यूको बैंक  
(भारत सरकार का उपक्रम)  
सम्मान आपके विश्वास का



**UCO BANK**

(A Govt. of India Undertaking)

Honours Your Trust

Sah Polymers Ltd. ,  
E-260-261, Mewar Industrial Area,  
Madri,  
Udaipur-313003.

Sept 25,2023

Sub: No Objection Certificate

Ref: PROPOSED AMALGAMATION OF FIBCORP POLYWEAVE PRIVATE LIMITED ("FPPL" /" TRANSFEROR COMPANY") INTO AND WITH SAH POLYMERS LIMITED ("SPL" / "TRANSFeree COMPANY"/ "COMPANY") : Your letter dated March 20,2023

Dear Sir,

We are in receipt of your aforesaid letter dated March 20,2023 for the purpose of seeking our no objection/ approval to the Proposed Scheme and Proposed Amalgamation.

We hereby confirm that we hereby approve, have no objection to and fully support the Proposed Scheme, Proposed Amalgamation and every step which may be taken by Sah Polymers Limited and Fibcorp Polyweave Private Limited and their respective directors and/or authorized representatives for implementation of the Proposed Scheme and Proposed Amalgamation.

Nothing contained herein shall be construed to extinguish or limit the legal rights of our bank in any manner under the Agreement/Facility or under applicable law.

This letter is issued without prejudice to all the rights of the bank under the various Agreements dated entered into by and between Sah Polymers Limited and UCO Bank for the financial assistance extended to the Company and the

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यूको बैंक, उदयपुर मुख्य शाखा 126, बापू बाजार, उदयपुर - 313001 (राजस्थान)  
UCO BANK, Udaipur main branch 126, Babu Bazar, Udaipur - 313001 (Rajasthan)  
दूरभाष/ Phone - 0294-2425926, ईमेल/ E-mail : [udaipu@ucobank.co.in](mailto:udaipu@ucobank.co.in)



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obligations of Sah Polymers Limited in respect of these Agreement/Facility shall continue and not be changed in any manner whatsoever.

Issuance of NOC for scheme of amalgamation of M/s Fibcorp Polyweave Pvt. Ltd. subsidiary company with Its holding company M/s Sah Polymers Ltd. subject to condition that there will be no dilution in the security position and all other existing terms and condition of our sanction will continue.

Kindly take the same on record.

Thanking you.

Chief Manager  
Udaipur main Branch



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