



SAH POLYMERS LIMITED

www.sahpolymers.com CIN : U24201RJ1992PLC006657 Date: 06.11.2023

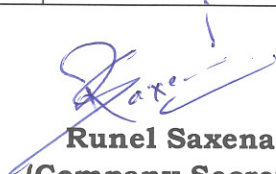
Format of the Compliance Report to be submitted along with the draft Scheme

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), -Mumbai - 400 051
Scrip Symbol: SAH

Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip code: 543743

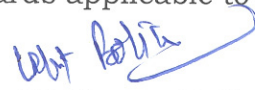
It is hereby certified that the draft scheme of arrangement involving Sah Polymers Limited entities does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	


Runel Saxena
(Company Secretary)


Hakim Sadiq Ali Tidiwala
(Whole-time Director)

Certified that the transactions / accounting treatment provided in the draft scheme of Amalgamation involving Sah Polymers Limited are in compliance with all the Accounting Standards applicable to a listed entity.


Lalit Kumar Bolia
(Chief Financial Officer)


Hakim Sadiq Ali Tidiwala
(Whole-time Director)

